

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)	Chapter 11
)	
23ANDMEHOLDING CO., <i>et al.</i> ,)	Case No. 25-40976
)	
Debtors.)	(Jointly Administrated)
)	

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

PLEASE TAKE NOTICE that pursuant to Federal Bankruptcy Rules 2002 and 9010, Assistant Attorneys General Caleb Lewis, Michael Schwalbert, Alison Esbeck, and Zachary Elam hereby enters their appearance as counsel in the above-captioned case for the Office of the Missouri Attorney General.

The undersigned requests that all papers served or required to be served in this proceeding, including adversary proceedings, be served to the following (ideally via ECF):

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This Notice of Appearance does not constitute, and shall not be construed to be, a consent to general jurisdiction or a waiver of sovereign immunity by or on behalf of the State of Missouri or the Missouri Attorney General's Office.

Dated: April 15, 2025

Respectfully Submitted,

ANDREW BAILEY
Attorney General

By: /s/ Caleb Lewis
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CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing document was filed electronically on April 15, 2025, with the United States Bankruptcy Court and has been served on the parties in interest via e-mail by the Court's CM/ECF System.

/s/Caleb Lewis
Michael Schwalbert